Crisil
Intelligence

एपीडा
APEDA

Monthly Dashboard Okra

June 2026

HS 070999 - Fresh or chilled vegetables n.e.s., (includes Okra)

Acreage and Production Trends

Okra Crop Calendar of Major Producing Countries

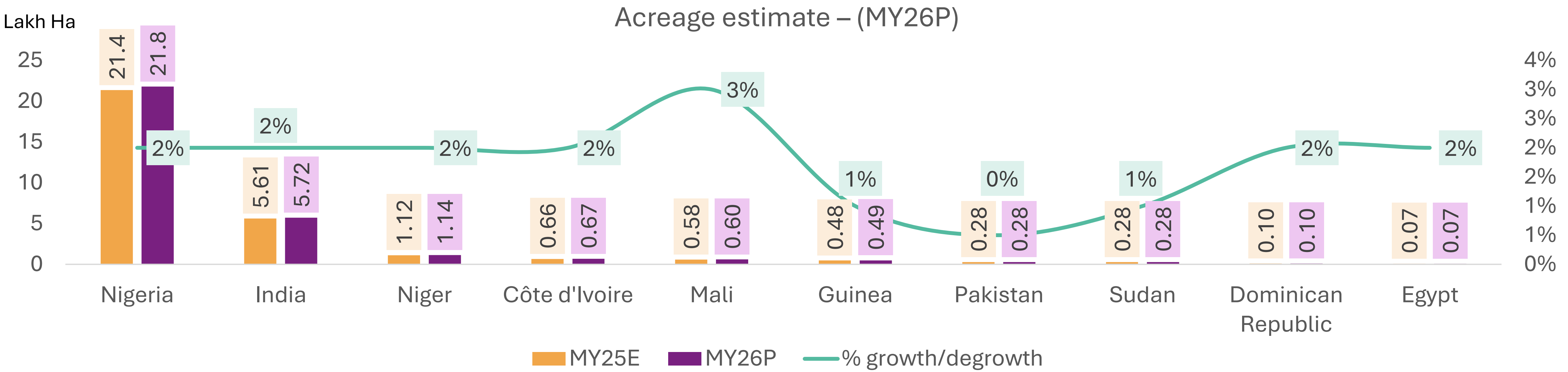
Countries	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
India	Lean	Lean	Lean	Peak	Peak	Peak	Lean	Peak	Peak	Peak	Lean	Lean
Nigeria	Peak	Peak	Peak	Peak	Lean	Lean	Lean	Peak	Peak	Lean	Lean	Peak
Mali							Lean	Peak	Peak	Peak	Lean	
Sudan	Peak	Peak	Lean		Lean	Peak	Peak	Lean				
Pakistan						Peak	Peak			Peak	Peak	
Egypt	Lean	Lean	Lean	Peak	Peak	Peak	Peak	Peak	Peak	Peak	Lean	Lean
Côte d'Ivoire							Lean	Peak	Peak	Peak	Peak	Lean
Benin						Peak	Peak	Peak	Peak	Peak	Peak	Peak
Bangladesh	Lean	Peak	Peak	Peak	Peak	Peak	Peak	Lean	Lean	Lean	Lean	Lean
Cameroon	Lean	Lean	Peak	Peak	Peak	Peak	Peak	Peak	Peak	Peak	Peak	Lean

Lean season | Peak season

- **Global supply is staggered across multiple production cycles**, with major peak harvest windows occurring during Apr–Jun and Aug–Oct.
- **India's peak production overlaps with key suppliers** such as Egypt and Bangladesh, intensifying competition in export markets.
- Year-round cultivation across tropical regions supports continuous global availability.
- Peak-season overlaps can create temporary supply gluts and downward pressure on prices.
- **Export competitiveness is enhanced by targeting off-season windows** and leveraging supply-timing advantages.

Note: Okra is produced year-round globally, though crop calendars vary by country. The marketing year (MY) is defined from January to December.

Acreage Estimates of Top 10 Okra Producing Countries



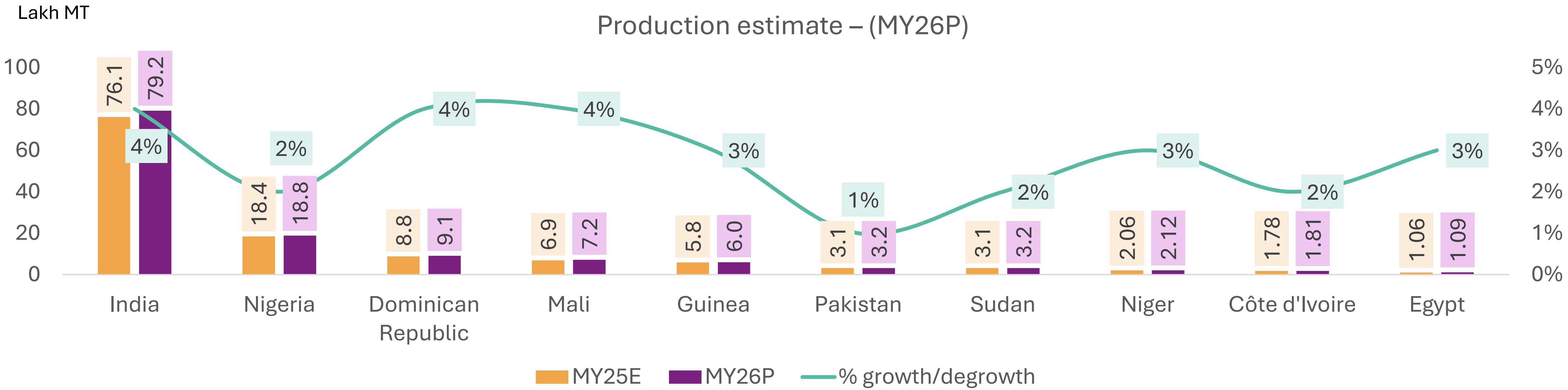
P – Projected value; E- Estimated value; MY – Marketing year (Jan-Dec)

- The countries in the chart **account for ~95% of global acreage**, with global area expected to **increase modestly by ~2–3% YoY in MY26P**, primarily supported by acreage expansion in Nigeria, India, Mali, Niger, and Côte d'Ivoire.
- **Nigeria's okra acreage is expected to expand modestly in MY26P**, supported by improved profitability and adoption of high-yielding varieties such as AVOK1504, which are helping farmers recover yields lost to leaf curl virus and jassid pressure.[1]
- **India's[2]** okra acreage is projected to increase by ~2% in MY26P, supported by cultivation in Gujarat's Saurashtra–Kutch region, while production gains are expected to be driven primarily by yield improvements.
- In Egypt, **acreage for MY26P is expected to grow**, supported by improved integration between farming and agro-processing industries, which is helping sustain planting levels in key regions such as Minya.

Source: FAOSTAT; MY25 acreages are estimated and MY26 figures projected based on historical trends and secondary research; *India's acreage referred from MoA&FW and projections are based on trend analysis and interactions;*
Sources: 1. World Vegetable Centre. 2. Index.

Note: Growth rates are calculated using unrounded acreage values

Production Estimates of Top 10 Producing Countries



P – Projected value; E- Estimated value; MY – Marketing year (Jan-Dec)

- **The countries in the chart account for ~93% of global okra production,** with MY26P output projected to increase by **~3–4% YoY.**
- **India's**[1] okra production is projected to **increase by ~4% YoY in MY26P**, supported by higher average yields, slight acreage expansion, greater adoption of hybrid seeds, and improved pest management in key growing regions like **Gujarat**, **West Bengal**, and **Odisha.**
- **Mali's okra production in MY26P is projected to increase by ~4%,** supported by growing adoption of improved varieties such as Konni[2], which are helping improve productivity and reduce pest- and disease-related losses.
- **Sudan's okra production is expected to increase gradually,** supported by stable cultivation levels and the crop's importance in household food security due to its suitability for drying and storage.
- **Niger's** okra production is expected to increase **modestly (~3%)** despite Sahel-region climatic variability and irrigation constraints, supported by **stable domestic demand and marginal acreage recovery**.

Source: FAOSTAT; MY25 figures are production estimates and MY26 are projected figures based on historical trends and secondary research. *India's production referred from MoA&FW and projection is based on trend analysis and on ground interactions;*
Source 1: Horticulture Estimates, MoA&FW; 2: World Vegetable Centre

Note: Growth rates are calculated using unrounded production values

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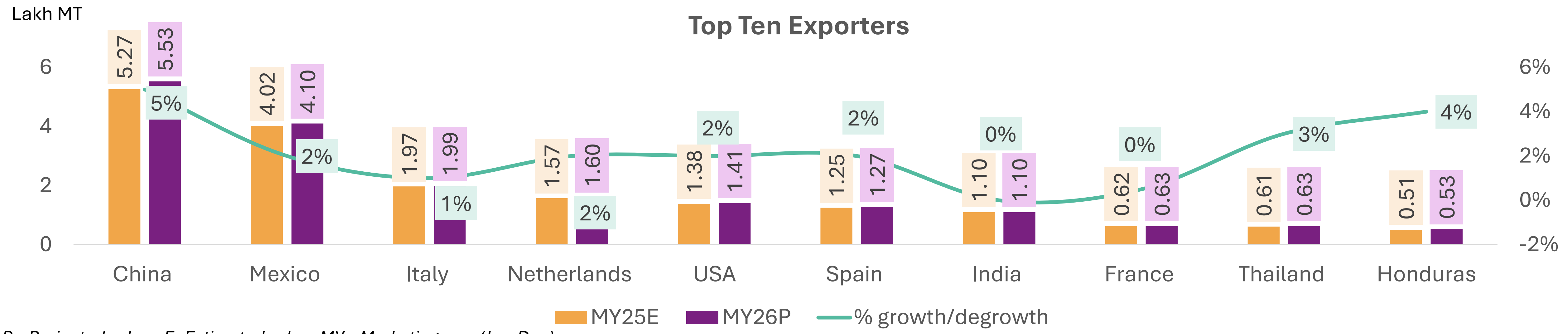
Export Trends and Price Outlook

Major Exporters of Fresh or Chilled Vegetables (Inclusive of Okra) – HS 070999



P – Projected value; E- Estimated value; MY – Marketing year (Jan-Dec)

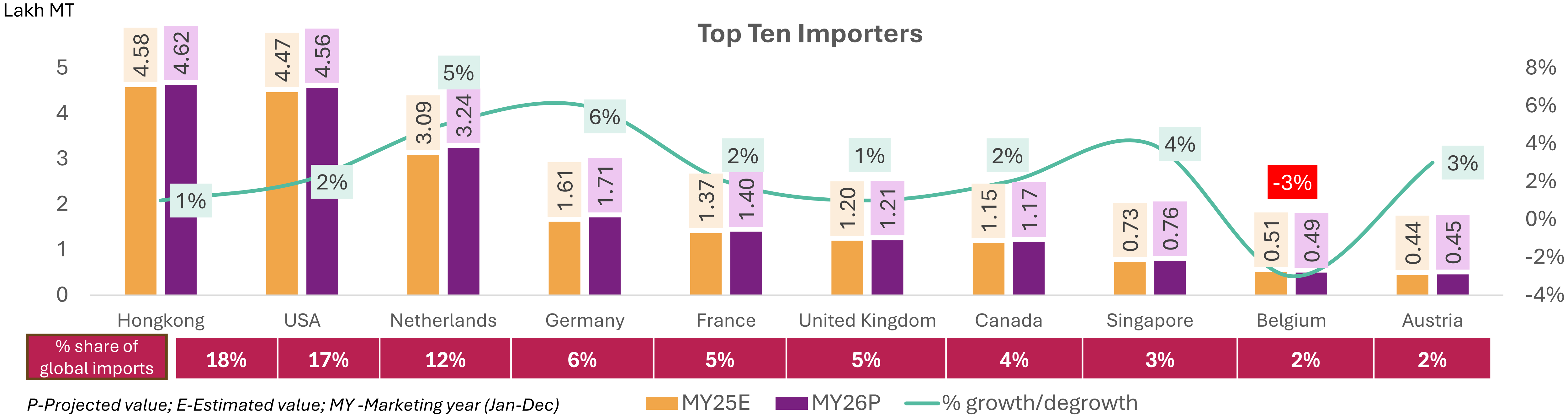
% share of global exports	22%	17%	8%	7%	6%	5%	5%	3%	3%	2%

- **The top exporters account for ~78% of global trade under HS 070999,** with aggregate exports projected to grow modestly **by ~2–3% YoY in MY26P.**
- China[1]: **China's exports are projected to rise ~5% in MY26P,** supported by stable supplies and sustained demand across key Asian and North American markets.
- **Major exporters including Mexico, Italy, the USA, Spain, and the Netherlands are expected to register moderate growth (~1–2%).**
- **India[2]: Exports are expected to remain broadly stable in MY26P, supported by steady demand from key markets, although compliance requirements may continue to influence growth.**
- **Emerging exporter (Honduras)**[3]: **Strong growth (~4%)** driven by rising demand for ethnic vegetables and expanding export networks.
- **Thailand**: Exports are anticipated to **rise** modestly by **(~2-3%)** in **MY26P**, supported by **steady demand** from key markets such as **Malaysia**, and **stable supplies** under **contract farming arrangements.**

Source: ITC Trade Map; MY25E export volumes include estimates where recent data is unavailable; MY26P based on trade estimates and export trends. HS Code : 070999- Fresh or chilled vegetables n.e.s
1. China's export potential 2. Freshplaza; 3. Honduras okra exports;

Note: Growth rates are calculated using unrounded actual export values

Major Importers of Fresh or Chilled Vegetables (Inclusive of Okra) – HS 070999



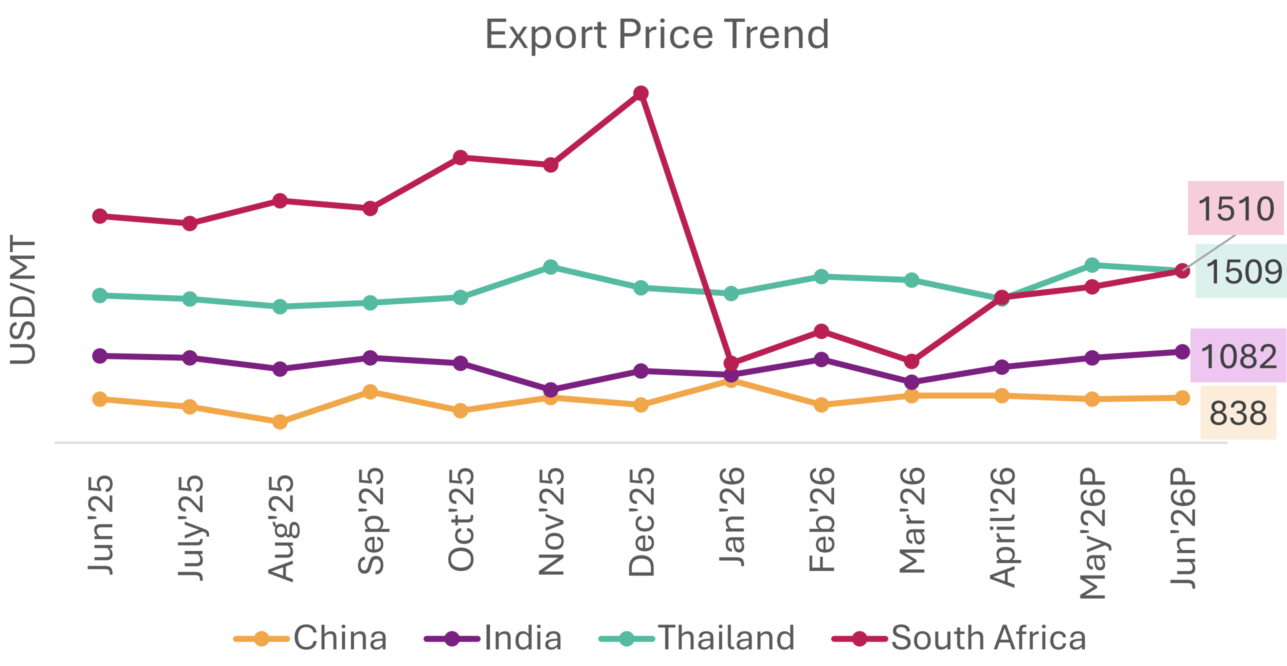
P-Projected value; E-Estimated value; MY -Marketing year (Jan-Dec)

- **The top importers account for ~74% of global imports** under HS 070999, with demand expected to grow moderately (~2–3% YoY) in MY26P.
- **Developed markets:** Imports across developed markets are expected to remain firm**, supported by stable consumption and steady shipment flows into Europe and North America.**
- **India-linked demand:** Strong demand from the UK, Germany, and North America continues to support imports from India, including okra and other vegetables traded under HS 070999.
- **Germany & Netherlands**: Expected to record the strongest growth among major importers, supported by robust European demand and re-export activity.
- **Exceptions within Europe & emerging trends:** Belgium imports are expected to decline (~3%) due to stricter norms and softer demand, while Singapore to show steady growth (~4%), driven by health and convenience trends.

Source: ITC Trade Map; MY25E import volumes include estimates where recent data is unavailable; MY26P figures are based on trade estimates and export trends. HS Code : 070999- Fresh or chilled vegetables n.e.s.
Source 1: Belgium's imports

Note: Growth rates are calculated using unrounded actual import values

Export Prices Forecast of Fresh or Chilled Vegetables (Inclusive of Okra) – HS 070999



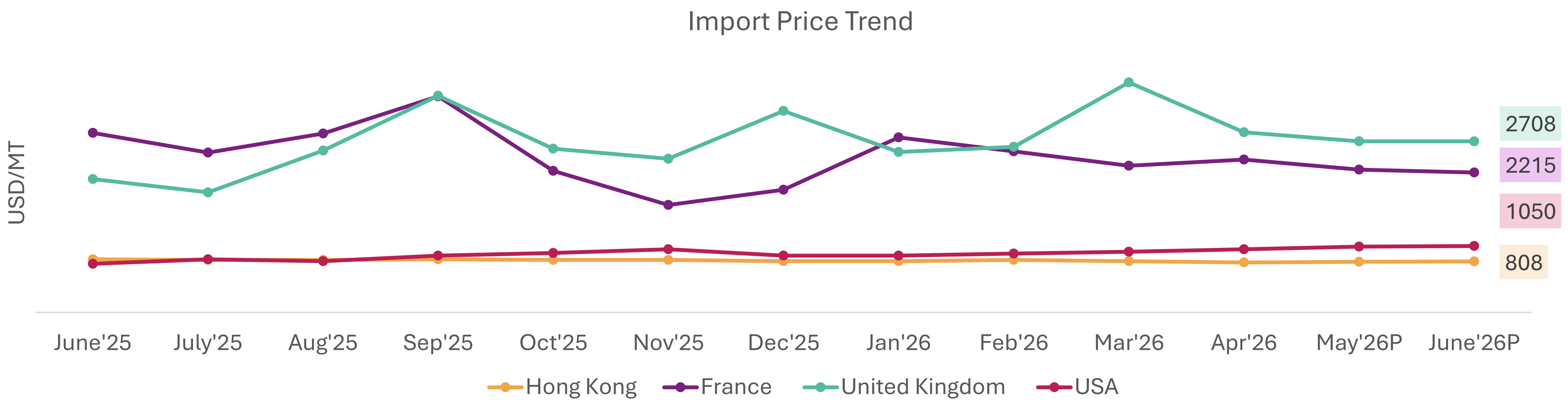
	Price outlook for next quarter (JAS)*				
Countries	June'26 P Price (USD/MT)	June'25 Price (USD/MT)	%age change	Price direction	Average projected price range for JAS (USD/MT)
China	838	830	1%	Sideways	825-885
India	1082	1060	2%	Sideways	1030-1090
Thailand	1509	1380	9%	Sideways	1460-1520
South Africa	1510	1800	-16%	Sideways	1490-1550

- **Indian** export prices for HS 070999 are estimated at **~USD 1,080-1,090/MT** in **June'26**, supported by **stable export demand** and **balanced domestic availability. Improving seasonal supplies are expected to balance firm export demand, keeping prices broadly rangebound during JAS'26P.**
- **Thailand's export prices** for fresh or chilled vegetables are likely to inch-up by **9% YoY** in **June'26P** to **~USD 1,500-1,510/MT**, supported by firm demand from Malaysia and higher export shipments. However, steady supplies under contract farming arrangements, which account for ~40% of exports, are expected **to moderate further price increases, keeping prices rangebound at ~USD 1,460–1,520/MT during JAS'26.**
- **South Africa's export prices have corrected from ~USD 2,450/MT in Dec'25 to ~USD 1,505–1,510/MT in Jun'26P** as seasonal supplies normalized from elevated year-end levels. With production expected to ease and export availability to tighten, prices are likely to recover moderately while remaining rangebound during JAS'26P.

Source: ITC Trade Map (up to Apr 2026); prices for May and June 2026 are estimated based on seasonal patterns, trade trends and trade estimates, HS code 070999- Fresh or chilled vegetables n.e.s.

Note: Price forecasting is based on the fundamental analysis. JAS stands for July, August and September 2026.

Import Price Trends of Fresh or Chilled Vegetables (Inclusive of Okra) – HS 070999



- In **June'26P**, **US**[1] okra import prices are estimated to have remained **elevated by ~36%** YoY, supported by active air shipments via **South Florida**, **higher arrivals** from **Honduras**, and **intermittent supply** from **Nicaragua**. Medium-to-large and Indian-type pods trade at ~USD 30–32 per half-bushel carton, reflecting tighter availability and stronger demand than early January.
- **Hong Kong's okra import prices are estimated to decline by ~4% YoY in Jun'26P,** driven by increased supplies from lower-cost regional exporters such as China and improved logistics across ASEAN and South China.
- **UK's okra import prices fell by ~20%** between Dec'25 and Jan'26, as improved arrivals from Spain and India eased winter supply tightness. **Prices in June'26P are estimated to have remained flat** (MoM)**,** supported by abundant competing supplies.
- **France's import prices are estimated at ~USD 2,210–2,215/MT in Jun'26P, down ~22% YoY,** as stronger summer harvests in Spain and Italy increased market supplies and exerted downward pressure on prices.

Source: ITC Trade Map (up to Apr 2026); prices for May and June 2026 are estimated based on seasonal patterns, trade trends and trade estimates, HS Code : 070999- Fresh or chilled vegetables n.e.s.
1. Agricultural Marketing Service Specialty Crops Market News by USDA

Abbreviations used:
ASEAN: Association of Southeast Asian Nations

Thank You

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Methodology for Price Forecasting

Our methodology combines comprehensive secondary research, targeted stakeholder consultations, and rigorous analytical techniques to ensure accuracy and actionable insights. The methodology comprises three key stages: Data Collection, Data Analysis & Interpretation, and Price Forecasting.

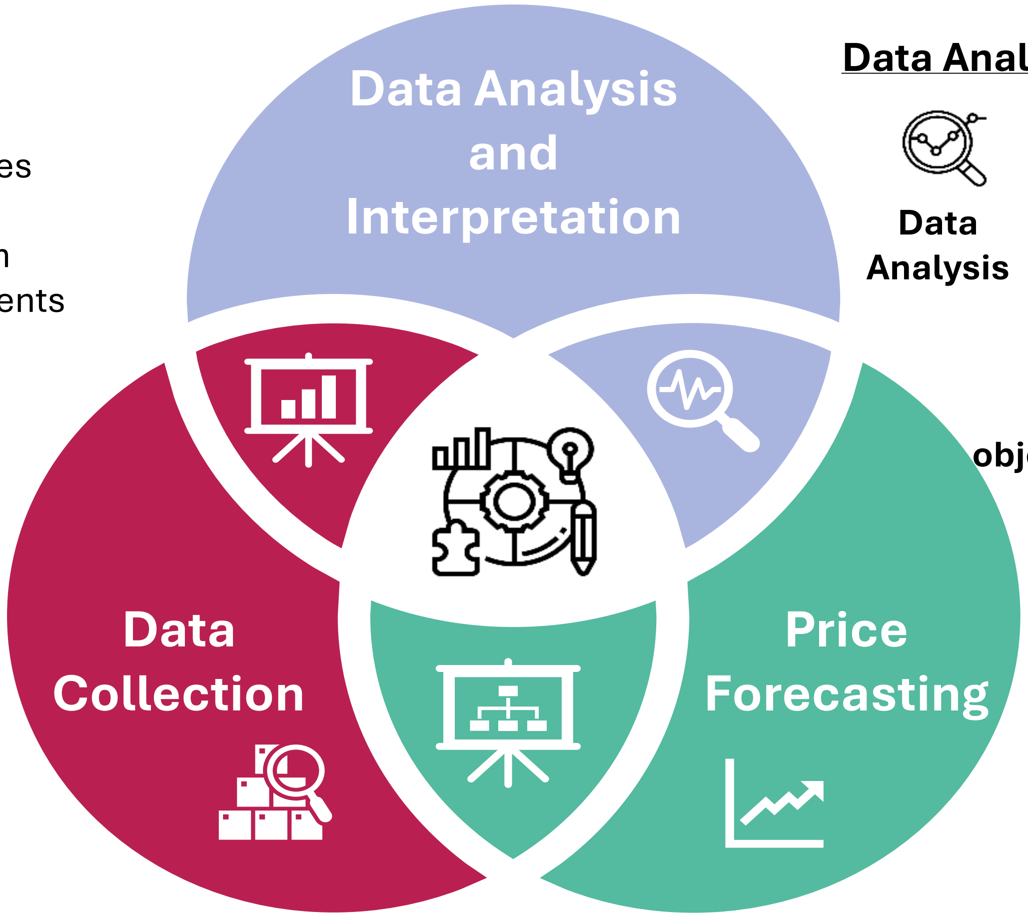
Data Collection

Sources

- Global agricultural databases (USDA, FAO, etc.)
- Country-wise statistics from official agriculture departments
- Industry publications and research reports

Policy Updates

- Detailed review of Production policies & trade barriers for each country
- Data from government websites & official publications



Data Analysis and Interpretation

Data Analysis

- Supply-demand assessment
- Policy impact analysis
- Stakeholder consultations

Key objectives

- Production trends
- Trade dynamics
- Policy implications

Price Forecasting

- Historical Trend & Seasonality of FOB prices
- Macro-Economic & Trade Variables

Integration of commodity fundamentals to forecast future price ranges.

Structured consultations with Indian exporters and industry associations, cross-verifying secondary data and validating price forecasts to refine production, trade, and policy assessments.

Please note: Trade and price data are reported under HS 070999 (Fresh or chilled vegetables n.e.s., including okra). Commodity-specific insights are based on okra market intelligence, trade patterns, and industry consultations.

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