

Monthly Dashboard – Guavas, Mango and Mangosteens

HS Code: 080450

June 2026



Acreage and Production Trends



Mango Crop Calendar of Major Producing Countries

Countries	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
India												
China												
Indonesia												
Mexico												
Brazil												
Pakistan												
Bangladesh												
Egypt												
Vietnam												
Thailand												

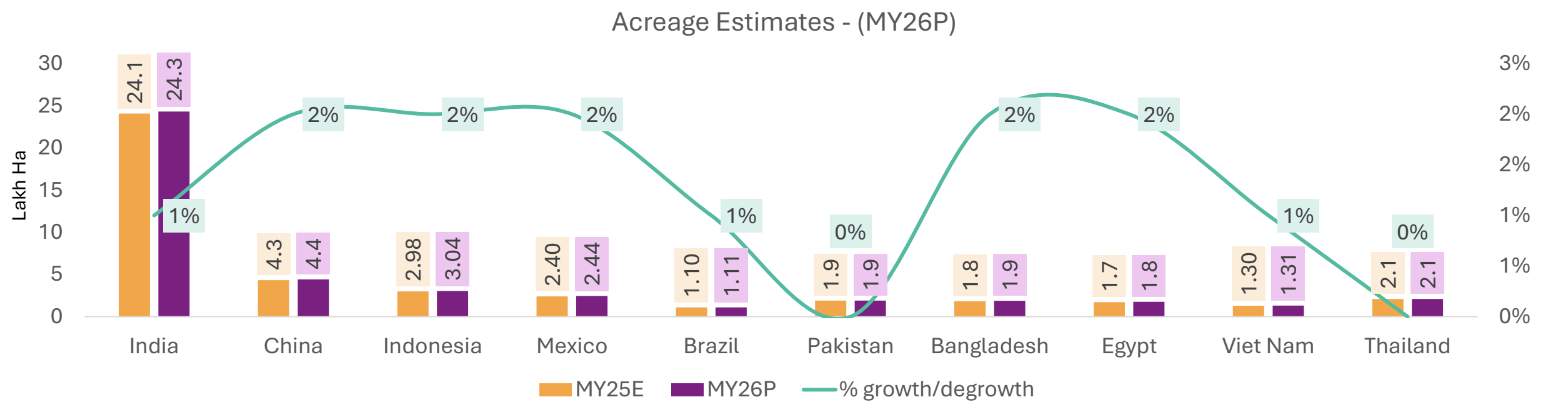
Lean season

Peak season

- Global mango production follows a staggered harvest cycle, supporting year-round market availability.
- India, Mexico, Pakistan, and Thailand dominate global supply during April–August.
- Brazil and Indonesia benefit from a counter-seasonal production window during August–December, providing a competitive export advantage.
- Peak global supply occurs between April and September when production overlaps across multiple origins.
- Diverse harvest calendars across producing countries help ensure stable global trade and supply continuity.

Note: Mangoes are harvested throughout the year globally, and the crop calendar varies by country. The marketing year is January–December.

Acreage Estimates of Major Producing Countries



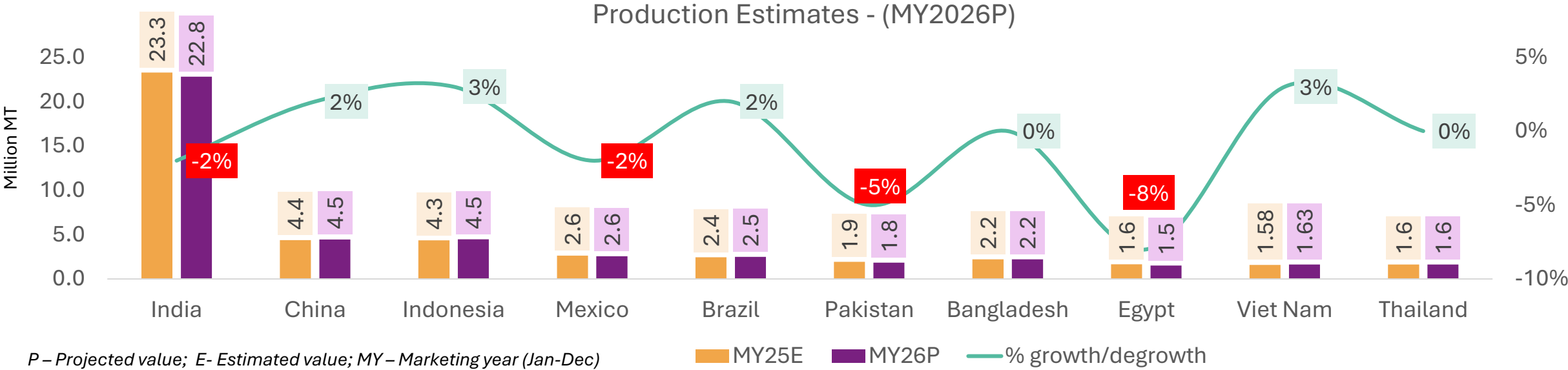
P – Projected value; E- Estimated value; MY – Marketing year (Jan-Dec)

- The countries in the chart **account for ~65% of global mango cultivated area**. For MY26P, acreage across major producing countries is expected to expand marginally, with growth largely concentrated in India, China, Indonesia, Mexico, Bangladesh, Egypt, and Brazil.
- **Indonesia’s¹** mango acreage is projected to **grow by approximately 2% YoY in MY26P**, supported by strong export momentum, with mango exports recording a ~15% CAGR during MY19–MY25, alongside improving domestic demand.
- China’s strong domestic price realizations in **MY25E** have supported area expectations for **MY26P**. While **scope for outright land expansion remains limited, higher intensification and orchard renewal** are expected to remain the key drivers in **MY26P**.
- Brazil's mango acreage is projected to increase marginally (~1%) in MY26P, supported by sustained export demand.

Source: FAOSTAT; MY25 acreages are estimates and MY26 figures are projected based on historical trends and secondary research; India’s acreage referred from MoA&FW and projection based on trend analysis and interactions.
Source 1-Statistics of Horticulture, Indonesia

Note: Growth rates are calculated using unrounded acreage values

Production Estimates of Major Producing Countries



- The countries in the chart **contribute to ~76% of global mango production**. Production for MY26P is expected to **dip marginally (~1%)** led by **Egypt, Pakistan, India** and **Mexico** contributing **~44%** of the global mango production.
- **Mexico’s¹** mango production in **MY26P** is expected to **decline (~2%)**, as **adverse weather conditions** across key producing regions, including **Jalisco, Nayarit** and **Sinaloa**, affected **flowering** and **fruit development**, limiting overall production.
- **Indonesia’s** mango production is expected to **increase** by **~3%**, supported by **improving commercial demand** of premium varieties such as **Gedong Gincu** and **better orchard management** practices (reducing fruit fly contamination).
- **Brazil’s²** mango production is expected to recover from the previous season, supported by improved yields of Tommy Atkins and Palmer varieties in São Paulo.
- **Mango production in Egypt³** is expected to remain **under pressure** in **MY26P**, driven by **heat stress** and **poor flowering** in key belts like **Ismailia, Sharqia** and **Nubariya**, impacting commercial varieties like **Keitt, Kent**, and **Naomi**.
- **India’s⁴** production is projected to decline by ~1–2% in MY26P, as unseasonal rains during the flowering stage have reduced export-grade output.

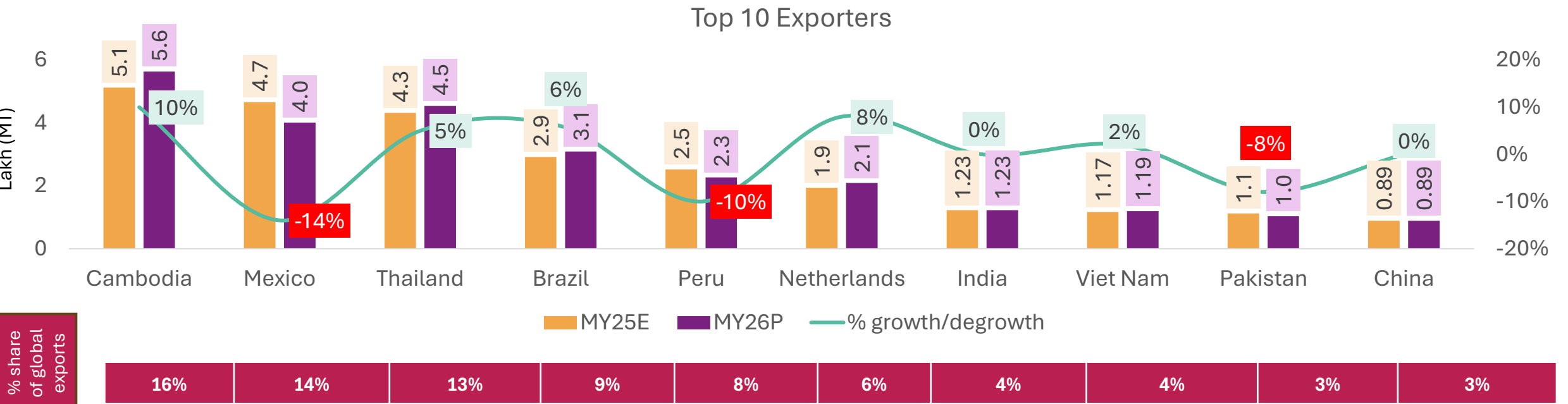
Source FAOSTAT; MY25 production estimated and MY26 projected based on historical trends and secondary research. India’s production referred from MoA&FW and projection is based on trend analysis and on ground interactions. Sources: 1. [Mexico’s Mango update](#), 2. [Brazil Mango update](#), 3. [Freshplaza](#) 4. Trade Estimates

Note: Growth rates are calculated using unrounded production values

A large container ship is shown from an aerial perspective, sailing on a deep blue ocean. The ship's deck is covered with numerous colorful shipping containers in shades of red, yellow, blue, and green. The ship has a white superstructure and a dark hull. In the background, a smaller ship is visible on the horizon under a clear sky. The text "Export Trends and Price Outlook" is overlaid in white on the ship's deck.

Export Trends and Price Outlook

Major Exporters of Mangoes



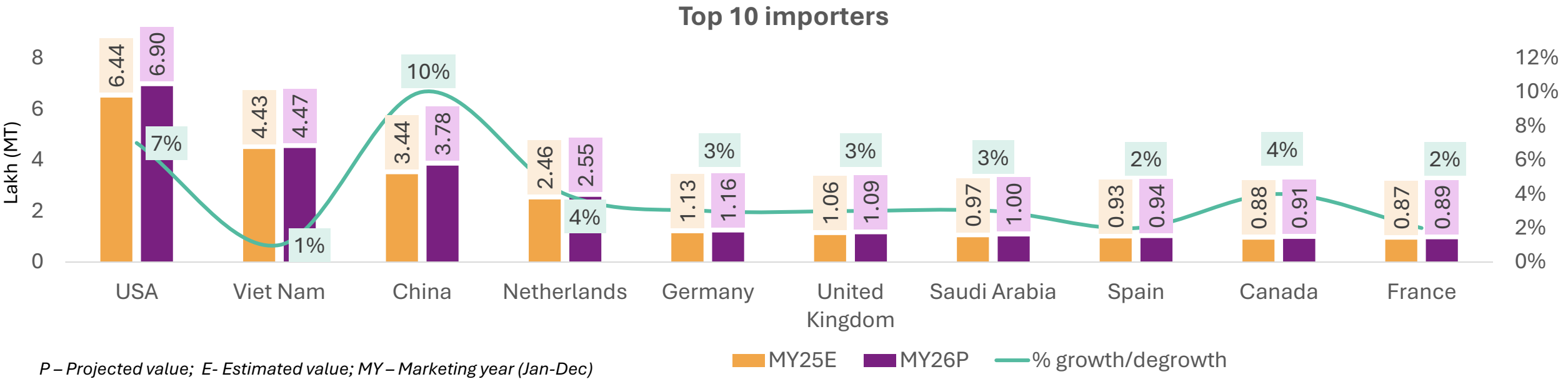
P – Projected value; E- Estimated value; MY – Marketing year (Jan-Dec)

- The countries shown in the chart account for **~80%** of global mango exports. In **MY26P**, exports are expected to **grow ~0-1% YoY**, driven by higher volumes from **Cambodia, Thailand, Brazil**, and **the Netherlands**, while declines in **Mexico, Peru** and **Pakistan** may offset some of the gains.
- Pakistan’s¹** mango exports face a projected **~8% decline** as **West Asia disruptions hit Gulf markets, Iran and Afghan markets**, which absorb **~80% of shipments**. **Freight costs** surged from **~USD 1,400 to ~USD 6,000–7,000 per container** in **June-July’26P**, while **inflation** weakened **domestic demand**.
- India’s²** mango exports to Japan were impacted by **VHT-related fumigation** issues, affecting a **~USD 1.54 million market**. However, with **Japan** contributing just **~0–1% of total exports**, MY26P volumes are expected to remain in line with MY25E despite crop losses and higher logistics costs.
- Mexico’s³** mango exports in **MY26P** are expected to remain **under pressure** as **cooler spring temperatures** impacted **flowering** in **Nayarit** and **South Sinaloa**. Tight supplies are expected to keep **May-June’26 shipments ~27% lower YoY**, with the overall **MY26P** season projected to end **~14% below last year's volume**.

Source: ITC Trade Map; MY25E export volumes include estimates where recent data is unavailable; MY26P based on trade estimates and export trends. Data reflects HS 080450 trade flows (guavas, mangoes and mangosteens); insights are based on mango market developments and industry intelligence
Source:1. [Pakistan’s export momentum](#); 2. [India’s mango momentum](#); 3. [Mexican mango exports](#)

Note: Growth rates are calculated using unrounded actual export values
VHT: Vapor Heat Treatment Inspections

Major Importers of Mangoes



% share of global imports	21%	14%	11%	8%	4%	3%	3%	3%	3%	3%
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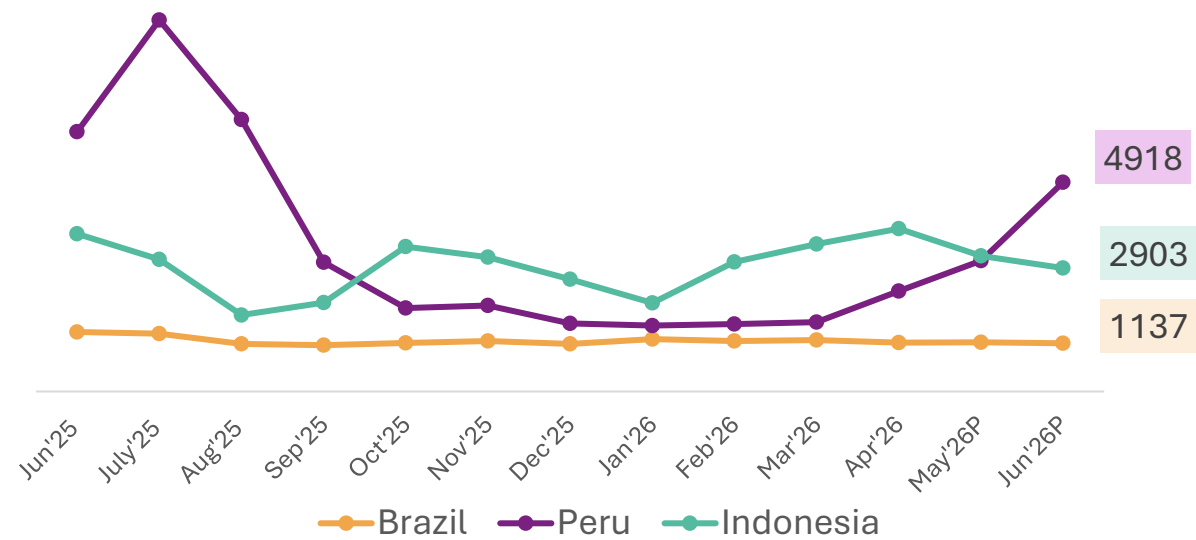
- The countries in chart **account for ~73% of global mango imports**. Globally mango imports grew at a **CAGR** of **~6-7%** in past decade, from **MY15** to **MY25E**.
- **The UK’s¹** mango imports are **projected to grow steadily in MY26P**, driven by strong demand for premium Indian varieties, including Banganapalli and Benishan from Andhra Pradesh. India's shipments to the UK continue to gain traction, with import value rising from ~INR 76.09 crore in **MY25** to ~INR 89.31 crore in **MY26P**.
- **USA’s** mango imports are anticipated to **grow** by **~7%** in **MY26P**, supported by **record mango consumption, rising per-capita demand** (~3.5–3.7 lbs/year)², **year-round supply availability**, and **promotional initiatives** such as the **Indian Consulate in Seattle’s “Mango Magic”³ campaign**.
- **Spain’s⁴** mango imports are **projected to rise marginally (~2%)** as **increased Latin American** inflows support supply; the country imported **0.9 LMT** worth **€86.5 Mn** in **MY25**, reinforcing its role as a **Mediterranean redistribution hub**.

Source: ITC Trade Map; MY25E import volumes include estimates where recent data is unavailable; MY26P based on trade estimates and export trends. Data reflects HS 080450 trade flows (guavas, mangoes and mangosteens); insights are based on mango market developments and industry intelligence; Source: 1. [UK’s mango import](#); 2. [USA mango’s Imports](#) 3.[Mango Magic Event](#); 4. [Spain’s mango imports](#)

Note: Growth rates are calculated using unrounded actual import values

Export Prices Forecast

Export Price Trend



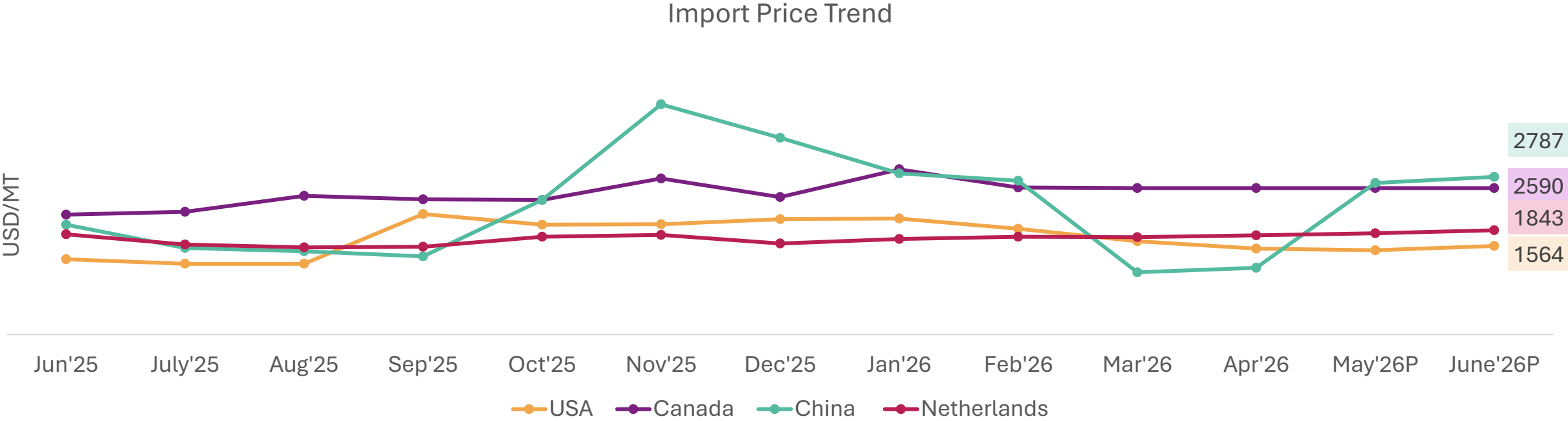
	Price outlook for next quarter (JAS)*				
Countries	June'26 P Price (USD/MT)	June'25 Price (USD/MT)	%age change	Price direction	Average projected price range for JAS (USD/MT)
Brazil	1137	1400	-19%	Sideways	1080-1140
Peru	4918	6110	-20%	Bearish	4130-4190
Indonesia	2903	3710	-22%	Bearish	2680-2740

- Brazil’s** mango export prices are expected to **fall ~2% MoM**, in **June’26P**, but are expected to remain **rangebound** during **JAS’26**. **Higher arrivals** from the peal **harvest season (August onwards)** are likely to be offset by **steady export demand**, keeping prices **broadly stable**.
- Peru’s¹** mango export prices are expected to **decline ~20% YoY** in **Jun’26P**, normalizing from an **exceptionally high 2025 base** driven by **El Niño-led supply shortages**. **Improved production recovery** and the **need to clear residual volumes** within a **narrow export window** weighed on realizations.
- Indonesia's** mango export prices are anticipated to **decline ~22% YoY** to **~USD 2900/MT** in **June'26P** due to **improved seasonal availability**. Prices are expected to **soften further** in the coming months as **continued arrivals increase market supplies**.

Source: ITC Trade Map (up to Apr 2026); prices for May and June 2026 are estimated based on seasonal patterns, trade trends and trade estimates ; Data reflects HS 080450 trade flows (guavas, mangoes and mangosteens); insights are based on mango market developments and industry intelligence. Note: 1. [Peruvian mango export prices](#)

Note: Price forecasting is based on the fundamental analysis. JAS stands for July, August and September 2026.

Price Trends of Key Importing Nations



- **U.S** import prices are projected to **rise ~5% MoM in June'26P**, supported by tighter Mexican supplies and seasonally lower shipments from key sourcing countries.
- **Canada's mango market relies on overseas supplies** during winter, with steady demand for Tommy Atkins, Kent, and Ataulfo varieties. Improved shipments from Mexico and Brazil have eased seasonal tightness, while stable consumption and diversified sourcing are **expected to keep import prices stable** between May and June'26P.
- **China's mango import prices are expected to recover further in June'26P** following a sharp correction during Mar–Apr'26, driven by abundant Southeast Asian arrivals.
- **The Netherlands** functions as **Europe's** primary distribution center for **tropical fruit re-exports**. **Strong purchasing interest** across **European Union markets** and **extended transit times** resulting from **Red Sea disruptions** are maintaining **mango import prices** at slightly **higher** levels during **June'26P**.

Source: ITC Trade Map (up to Apr 2026); prices for May and June 2026 are estimated based on seasonal patterns, trade trends and trade estimates ; Data reflects HS 080450 trade flows (guavas, mangoes and mangosteens); insights are based on mango market developments and industry intelligence

Thank You

Methodology for Price Forecasting

Our methodology combines comprehensive secondary research, targeted stakeholder consultations, and rigorous analytical techniques to ensure accuracy and actionable insights. The methodology comprises three key stages: Data Collection, Data Analysis & Interpretation, and Price Forecasting.

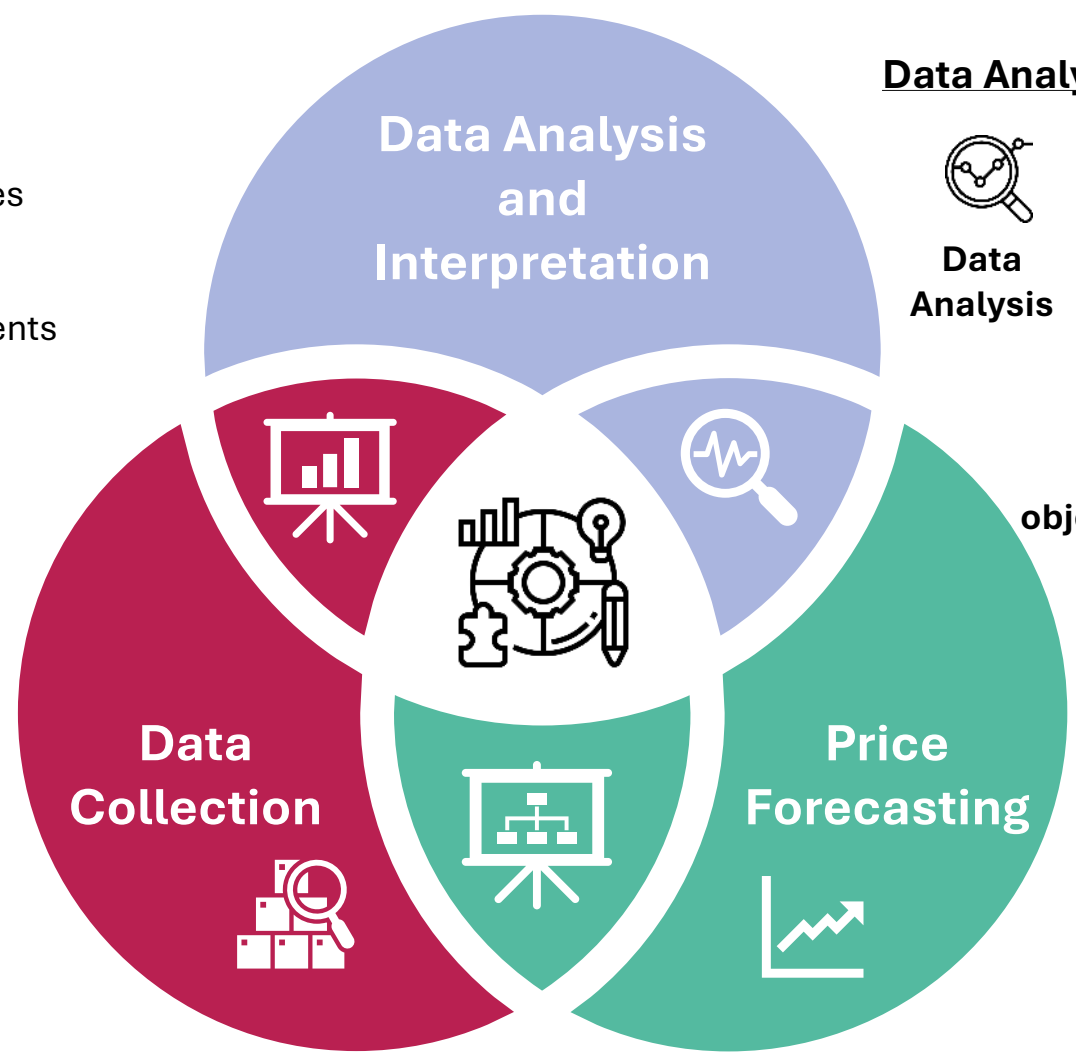
Data Collection

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Sources
- Global agricultural databases (USDA, FAO, etc.)
 - Country-wise statistics from official agriculture departments
 - Industry publications and research reports

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Policy Updates
- Detailed review of Production policies & trade barriers for each country
 - Data from government websites & official publications



Data Analysis and Interpretation

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Data Analysis
- Supply-demand assessment
 - Policy impact analysis
 - Stakeholder consultations

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Key objectives
- Production trends
 - Trade dynamics
 - Policy implications

Price Forecasting

- Historical Trend & Seasonality of FOB prices
- Macro-Economic & Trade Variables Integration of commodity fundamentals to forecast future price ranges.

Structured consultations with Indian exporters and industry associations, cross-verifying secondary data and validating price forecasts to refine production, trade, and policy assessments.