

Table 1

Trends in Livestock Production and meat Production in India-2007

Livestock Species	Population in (Million)	Animals Slaughtered (Million)	Percent Slaughtered (%)	Carcass weight (kg)	Meat production (million Tonnes)	Share in total meat production (%)
Cattle	195.0	14.2	7.9	103	1.49	31.1
Buffalo	105.3	11.5	10.0	138	1.64	30.5
Sheep	71.5	19.2	27.0	12	0.25	4.9
Goats	140.5	47.0	33.5	10	0.57	10.0
Pigs	11.1	16.0	95.0	31	0.60	10.0

Source: DAH&D, GOI (2007), FAO Stat - 2008

Table 2

Buffalo Meat Exports from India

Year	Total Meat Produced (Tonnes)	Total Buffalo Meat Produced (Tonnes)	Total deboned Buffalo Meat Exports * (Tonnes)	Percentage * Export of Buffalo Meat Produced (Percent)
2001-02	4425000	1421000	240,989	17.00
2002-03	5622000	1428000	295,456	21.00
2003-04	5898000	1443000	338,940	20.00
2004-05	5922000	1471000	302,280	20.00
2005-06	6212000	1582000	459,937	29.00
2006-07	6251250	1621210	494,111	30.00
2007-08	6302680	1632170	482,925	29.00
2008-09	6322450	163350	483,737	29.1
2009-10	6524158	164529	513,668	31.2

Source: APEDA – 2009, DGFT – 2010, FAO Stat – 2008

* Equivalent in carcass weight of deboned meat (2009-10) → 821468 MT (assumed ratio 60:40 meat & bones) (50% of Meat produced)

Table 3

SHEEP & GOAT MEAT EXPORTS FROM INDIA (Top Importing Countries)

Metric Tonnes

Country	2005-2006	2006-2007	2007-2008	2008-2009	2009-2010
Saudi Arabia	4,178	2,426	3,933	8,894	9,571
UAE	1,560	1,666	3,012	3,406	5,141
Qatar	807	611	441	865	825
Oman	287	143	117	475	7192
Kuwait	187	107	100	6,053	2,157
Bahrain	86	143	83	703	104
Others	72	384	299	16,717	27,262
TOTAL	7,177	5,482	7,985	37,113	52,252

Source: DGFT 2010

▶ Average Price Rs. 131.26

▶ Average Growth – 33%

Table 4

BUFFALO MEAT EXPORTS FROM INDIA (Top Importing Countries)

Country	2005-06		2006-07		2007-08		2008-09		2009-10	
	Qty	Value	Qty	Value	Qty	Value	Qty	Value	Qty	Value
	Tons	Rs. Million	Tons	Rs. Million	Tons	Rs. Million	Tons	Rs. Million	Tons	Rs. Million
Philippines	48,918	2,693	46,023	2,751	55,625	3,569	47,788	4,485	40,582	4,325
Malaysia	82,337	4,994	69,443	4,515	53,096	3,870	45,004	4,710	55,827	6,289
Vietnam	11,917	732	20,902	1,456	50,135	4,317	104,256	11,258	114,752	14,192
Angola	39,570	2,185	47,441	3,071	43,348	3,035	28,687	2,991	14,830	1,683
Kuwait	34,108	2,162	40,299	2,715	37,477	2,698	32,939	3,283	33,371	3,543
Saudi Arabia	36,757	2,281	30,752	2,453	32,518	2,794	24,039	2,688	28,369	3,294
Egypt	25	2	12,145	943	28,370	2,272	39,608	4,496	32,891	3,849
U.A.E.	33,098	2,028	29,183	2,206	26,212	2,062	15,649	1,582	21,418	2,194
Jordan	39,044	2,198	28,655	1,973	19,513	1,480	14,662	1,554	17,697	1,939
Oman	10,819	689	11,872	846	12,216	1,017	10,165	1,075	9,220	1,066
Congo	10,994	570	14,067	774	10,896	738	13,947	1,295	12,789	1,218
Iran	16,986	750	19,672	1,217	10,075	758	11,979	11,117	7,642	849
Georgia	13,948	722	13,069	742	10,041	646	6,179	536	6,928	674
Pakistan	5,230	258	25,606	1,331	9,948	613	2,789	179	3,038	190
Ghana	3,167	108	6,498	308	9,603	431	5,399	376	4,747	389
Gabon	7,354	339	6,812	377	7,997	493	5,661	500	5,886	529
Senegal	6,866	374	7,800	494	6,821	488	5,056	502	5,547	589
Iraq	1,051	60	2,122	133	6,564	462	1,353	127	12,876	1,285
Armenia	1,012	54	1,466	87	5,926	432	4,355	465	4,294	474
All Countries	459,937	26,296	494,111	32,117	482,925	35,474	483,737	50,859	513,668	58,307

Table 5

BUFFALO MEAT EXPORT PRICE OVER THE YEARS

Year	Rs / Kg	USD \$ / kg
2000-2001	47.74	1.045
2001-2002	47.03	0.986
2002-2003	43.82	0.906
2003-2004	44.70	0.973
2004-2005	53.63	1.171
2005-2006	57.17	1.291
2006-2007	65.00	1.435
2007-2008	73.46	1.825
2008-2009	104.90	2.285
2009-2010	112.18	2,366

Source: DGFT 2010